

SUNY ONEONTA 2017 ACE FINANCIAL INFORMATION FORM

The information you provide will be used in the review of your eligibility for the Access to College Excellence program. It is to your advantage to provide as much information as possible. You may type and save your answers on this form. Once it is complete, print, sign and mail a copy of the completed form **with required documents** to: SUNY Oneonta, Office of Admissions, 108 Ravine Parkway, Oneonta, NY 13820.

Section 1. Personal Information

Name: _____ Applicant ID Number: _____
Address: _____ High School CEEB Code: _____
Date of Birth: _____ Entry Term: _____
Date: _____

U.S. Citizen: Yes No If no, permanent resident: Yes No

Section 2. Exceptions to Income Guidelines

Answer **all** of the questions below to help determine if you qualify for exclusion from the income eligibility guidelines.

Are you or your family primarily dependent on public assistance payments from Temporary Assistance to Needy Families (i.e. Family Assistance, Safety Net)? Yes No

Are you in foster care and neither your foster parents nor your natural parents provide support for college? Yes No

Are you a ward of the state or county? Yes No

If you answered "Yes" to either of the last two questions above, **skip to Section 8.**
All others, **continue to Section 3.**

Section 3. Dependency Status

Answer **all** of the questions below to help determine your dependency status.

Will you be 24 years of age by December 31, 2017? Yes No

Are you married? (Answer "yes" if you are separated, but not divorced.) Yes No

Are you currently serving on active duty in the U.S. Armed Forces? Yes No

Are you a veteran of the U.S. Armed Forces? Yes No

Do you have legal dependents (other than a spouse) who receive more than half of their support from you? Yes No

Section 6. Additional Household Income

Report all additional income received in your household for the tax year 2016.

Dividends, interest, rents or other income from investments:	\$ _____
Social Services/Public Assistance (TANF, etc):	\$ _____
Social Security benefits:	\$ _____
Supplemental Security Income (SSI):	\$ _____
Workers Compensation/Disability:	\$ _____
Pension/Annuity:	\$ _____
Unemployment:	\$ _____
Alimony/Maintenance:	\$ _____
Child Support:	\$ _____
Other income (specify):	\$ _____

Section 7. Household Assets

Report the current value of the following assets held by your household. Independent students are not required to report information regarding assets held by parents.

Your cash, checking and savings accounts:	\$ _____
Your investments (non-retirement):	\$ _____
Spouse's cash, checking and savings accounts:	\$ _____
Spouse's investments (non-retirement):	\$ _____
First Parent or Stepparent's cash, checking and savings accounts:	\$ _____
First Parent or Stepparent's investments (non-retirement):	\$ _____
Second Parent or Stepparent's cash, checking and savings accounts:	\$ _____
Second Parent or Stepparent's investments (non-retirement):	\$ _____

	Purchase Year	Purchase Price	Current Debt
Business or farm owned by you, your spouse or your parents:		\$	\$
Home owned by you, your spouse or your parents:		\$	\$
Other real estate owned by you, your spouse or your parents:		\$	\$

Section 8. Academic Background

Please indicate if you currently participate in any of following programs:

- Educational Opportunity Center (EOC)
 GEAR-UP
 Talent Search
 Upward Bound
 Early College, Middle College or Gateway to College
 STEP Liberty Partnership

Indicate the highest level of education attained by First Parent:

- Less than a high school diploma
 High school diploma (or equivalent)
 Some college, no degree
 Associate degree
 Bachelor's degree or higher

Indicate the highest level of education attained by Second Parent:

- Less than a high school diploma
 High school diploma (or equivalent)
 Some college, no degree
 Associate degree
 Bachelor's degree or higher

Section 9. Personal Essay

Applicants to the ACE program at SUNY Oneonta are required to submit a Personal Essay. Please provide a response to the following questions (up to 500 words) to help us better understand your interest in ACE. Attach your response to this form. Be sure to include your name on the attachment.

- 1.) What motivated your interest to pursue post-secondary education?
- 2.) Explain the circumstances that affected your academic performance in high school.
- 3.) Based on what you know about the Access to College Excellence Program, how do you think the program will benefit you?

Section 10. Certification

I understand that I must be academically and economically eligible for ACE and that **I must provide required documentation with this form** to prove my eligibility. I understand that I am required to file the 2018-19 Free Application for Federal Student Aid (FAFSA) as soon as possible after October 1, 2017. I understand that additional paperwork may also be required. All information submitted is true to the best of my knowledge. I understand that knowingly falsifying or omitting data may result in the denial of admission or dismissal.

Applicant Signature: _____

Date: _____

First Parent or Stepparent's Signature: _____

Date: _____

Second Parent or Stepparent's Signature: _____

Date: _____

Required Financial Documentation

You must attach the following documents for the tax year 2016 to verify the information reported. Please do not return this form until the required documents are available.

If you reported:

You must attach:

No income	<ul style="list-style-type: none"> • IRS Form 4506-T (Request for Transcript of Tax Return, Verification of Non-Filing)
Income from wages, tips, dividends, interest, rental, business profits	<ul style="list-style-type: none"> • IRS forms 1040, 1040A, 1040EZ, signed copies of 1040TEL or official transcript of tax returns; and • Forms W-2, 1099, W9
Income from disability benefits, a pension, annuity, or unemployment benefits	<ul style="list-style-type: none"> • Letter from the appropriate institution stating applicable year's total award (if not already reported on a tax return) • Disabilities Statement
Child support, maintenance or alimony	<ul style="list-style-type: none"> • Signed affidavit, court order or legal document indicating amount of child support and/or alimony
Public Assistance	<ul style="list-style-type: none"> • A signed letter from the agency stating applicable year's total award and names of recipients
Social Security, Supplemental Security Income or Veteran's Administration non-educational benefits	<ul style="list-style-type: none"> • SSA Form 1099 or letter from the agency stating applicable year's total award for each member of the household including names of individuals
You are a ward of the court, foster child or orphan	<ul style="list-style-type: none"> • Letter or court document from the government, courts, private agency responsible for your support

You are a U.S. Veteran	• Form DD214
You are a non-U.S. citizen and a permanent resident	• Form I-551 (Alien Registration Card)
You or your family owns a business	• IRS Form 1040 Schedule C
Unusual circumstances	• Notarized letters, statements, death certificates, etc. that corroborate claims

Mailing Instructions

Mail your completed SUNY ACE Financial Information Form **together with required documents** to:
SUNY Oneonta, Office of Admissions, 108 Ravine Parkway, Oneonta, NY 13820.

Your completed form must include the following:

- This SUNY ACE Financial Information Form
- Your required financial documentation (see above)
- Your Personal Essay, if required (see Section 9)